

Edelweiss Tokio Life - Milestones Plan (WA)

UIN : 147N024V01

Personal Particulars					
Name of the Life Insured	asd asd	Gender	Male	Date of Birth	01-Jan-1980
Age (Years)	35	Mode Of Payment	Yearly		

All amount are in rupees

Plan Details							
	Policy Term	Premium Paying Term	Sum Assured	Modal Premium	Service Tax	Education Cess	Total Modal Premium
Edelweiss Tokio Life - Milestones Plan (WA)	25	20	900,000	49,632	Yr 1:1,737	Yr 1:0	Yr 1:51,370
					Yr 2+:869	Yr 2+:0	Yr 2+:50,501

Total Installment Premium(For 1st year)	51,370
Total Installment Premium(From 2nd year onwards)	50,501

Benefit Summary		
	Scenario (@4%)	Scenario 2 (@8%)
Guaranteed Survival Benefits	900,000	900,000
Estimated Total Bonus	135,000	562,500
Total Benefit	1,035,000	1,462,500

Projected Values															
Policy Year	Annualized Basic Premium	Cumulative Premium	Guaranteed				Non-guaranteed @ 4%				Non-guaranteed @ 8%				Paid-up Sum Assured
			Death Benefit	Survival Benefit	Maturity Benefit	Minimum Surrender Value	Reversionary Bonus	Total Death Benefit	Total Maturity Benefit	Surrender Value	Reversionary Bonus	Total Death Benefit	Total Maturity Benefit	Surrender Value	
1	49,632	49,632	900,000	-	-	-	5,400	905,400	-	-	22,500	922,500	-	-	-
2	49,632	99,264	900,000	-	-	-	5,400	910,800	-	-	22,500	945,000	-	-	-
3	49,632	148,896	900,000	-	-	44,669	5,400	916,200	-	46,127	22,500	967,500	-	50,744	135,000
4	49,632	198,528	900,000	-	-	99,264	5,400	921,600	-	101,424	22,500	990,000	-	108,264	180,000
5	49,632	248,160	900,000	135,000	-	-	5,400	927,000	-	18,720	22,500	1,012,500	-	32,400	225,000
6	49,632	297,792	900,000	-	-	13,896	5,400	932,400	-	28,458	22,500	1,035,000	-	45,900	270,000
7	49,632	347,424	900,000	-	-	38,712	5,400	937,800	-	44,004	22,500	1,057,500	-	64,125	315,000
8	49,632	397,056	900,000	-	-	71,469	5,400	943,200	-	77,949	22,500	1,080,000	-	98,469	360,000
9	49,632	446,688	900,000	-	-	110,678	5,400	948,600	-	118,940	22,500	1,102,500	-	145,103	405,000
10	49,632	496,320	900,000	135,000	-	12,902	5,400	954,000	-	56,160	22,500	1,125,000	-	97,200	450,000
11	49,632	545,952	900,000	-	-	52,112	5,400	959,400	-	76,788	22,500	1,147,500	-	127,575	495,000
12	49,632	595,584	900,000	-	-	99,262	5,400	964,800	-	114,166	22,500	1,170,000	-	161,362	540,000
13	49,632	645,216	900,000	-	-	142,938	5,400	970,200	-	161,190	22,500	1,192,500	-	218,988	585,000
14	49,632	694,848	900,000	-	-	188,600	5,400	975,600	-	210,524	22,500	1,215,000	-	279,950	630,000
15	49,632	744,480	900,000	135,000	-	108,691	5,400	981,000	-	136,890	22,500	1,237,500	-	236,925	675,000
16	49,632	794,112	900,000	-	-	158,820	5,400	986,400	-	189,924	22,500	1,260,000	-	290,250	720,000
17	49,632	843,744	900,000	-	-	219,371	5,400	991,800	-	257,009	22,500	1,282,500	-	376,196	765,000
18	49,632	893,376	900,000	-	-	273,966	5,400	997,200	-	317,706	22,500	1,305,000	-	456,216	810,000
19	49,632	943,008	900,000	-	-	330,546	5,400	1,002,600	-	382,872	22,500	1,327,500	-	548,571	855,000
20	49,632	992,640	900,000	135,000	-	264,038	5,400	1,008,000	-	325,598	22,500	1,350,000	-	520,538	900,000
21	-	-	900,000	-	-	283,891	5,400	1,013,400	-	356,467	22,500	1,372,500	-	586,291	900,000
22	-	-	900,000	-	-	303,744	5,400	1,018,800	-	388,092	22,500	1,395,000	-	655,194	900,000
23	-	-	900,000	-	-	333,523	5,400	1,024,200	-	432,883	22,500	1,417,500	-	747,523	900,000
24	-	-	900,000	-	-	353,376	5,400	1,029,600	-	468,720	22,500	1,440,000	-	833,976	900,000
25	-	-	900,000	-	360,000	-	5,400	1,035,000	495,000	-	22,500	1,462,500	922,500	-	-

Terms and Conditions

- This document is for illustration purposes only. This illustration is based on the terms and conditions of the life insurance policy as on date of the illustration. The above information must be read in conjunction with the sales brochure & policy document.
- Service Tax (and cess if any) is levied on the premium as per the prevailing Service Tax Laws and the same shall be borne by the policyholder.
- Some benefits are guaranteed and some benefits are variable with returns based on the future performance of your life insurance company. If your policy offers guaranteed returns then these will be clearly marked "guaranteed" in the illustration table on this page. If your policy offers variable returns then the illustrations on this page will show two different rates of assumed investment returns. These assumed rates return are not guaranteed and they are not upper or lower limits of what you might get back as the value of your policy is dependent on a number of factors including future investment performance.

4. Reversionary bonus will be accrued at the end of the policy year.
5. Survival, Maturity benefits, Paid-up and Surrender at the end of the policy year.
6. Projected values assume no riders and underwriting extra.

Insurance is a subject matter of solicitation.

Declaration :

I have received the information with respect to the above product and understood the above statement before entering into the contract.

Note: The above benefit illustration is subject to payment of stipulated premiums on due dates

Marketing officials' signature:

Signature of Proposer *

Marketing officials' Name:

Company Seal

Name of the Proposer *

*** Or Life Assured where Proposer and Life Assured are same person**

Date(ddmmyyy):

Place

Name: asd asd

List of Requirements

For Proposer:

1. PAN Card or PAN number of proposer
2. Address proof of proposer
3. Recent photograph of proposer
4. Identity proof of proposer

Other Requirements:

1. For ECS : ECS mandate, Cancelled cheque and Two months premium in case of monthly mode.
2. For TPC : Third party declaration.
3. For NRI : NRI-Q, Passport with all pages of visa copies with entry and exit details of country submitted and Foreign Travel questionnaire.
4. For PIO/Foreign national : Passport with all pages of visa copies with entry and exit details of country submitted, NRI/PIO questionnaire, Foreign Travel questionnaire and PIO card.
5. For Staff : Employee id and Staff BI.

NOTE:

1. The requirements are on the basis of the details provided for generating illustration and not the final requirement list.
2. Final requirements will be communicated after the proposal is underwritten.
3. If the customer is an existing policyholder/life assured with ET Life, the final requirements could vary.